**Market Notice**

**Date: 01 November 2012**

**Subject:** New Financial Instrument Listing

***(Capitec Bank Limited –“CBL19”)***

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The JSE Limited has granted a listing to **Capitec Bank Limited** **“CBL19**”on Interest Rate Market with effect from 2 November 2012 under its **Domestic Medium Term Note Programme** dated **25 April 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 8,000,000,000.00

**Total Notes Outstanding** R 5,475,000,000.00

**Bond Code** CBL19

**Nominal Issued** R 700,000,000.00

**Issue Price** 100%

**Coupon** 6.865%(3 Month JIBAR as at 30 October 2012 of 5.075% plus 179bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 November 2015

**Books Close** 28 January, 27 April, 28 July, 28 October

**Interest Date(s)** 2 February, 2 May, 2 August, 2 November

**Last Day to Register** By 17h00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 2 November 2012

**Date Convention** Following

**Interest Commencement Date** 2 November 2012

**First Interest Date** 2 February 2013

**ISIN No.** ZAG000101015

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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